

Please note, items marked by an “\*” are used for statistical purposes only and will not affect your application.

**PATIENT and GUARANTOR INFORMATION:**

Child’s Name \_\_\_\_\_ Birth Date \_\_\_\_\_  
 Age \_\_\_\_\_ \*Sex \_\_\_\_\_ \*Race \_\_\_\_\_ Primary Language \_\_\_\_\_ Social Security # \_\_\_\_\_

Medicaid Policy # \_\_\_\_\_ Insurance Co. \_\_\_\_\_ Benefits Phone Number \_\_\_\_\_  
 Policy # \_\_\_\_\_ Group # \_\_\_\_\_  
 Subscriber \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Guarantor’s Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
 (Person responsible for payment)

Social Security # \_\_\_\_\_ Birth Date \_\_\_\_\_ Employer \_\_\_\_\_  
 Home Phone # \_\_\_\_\_ Work Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_ E-Mail \_\_\_\_\_

Guarantor’s Address \_\_\_\_\_  
 P. O. Box or Street \_\_\_\_\_  
 City State Zip Code County

Legal Guardian’s Name \_\_\_\_\_ Relationship \_\_\_\_\_

Home Phone # \_\_\_\_\_ Work Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_ E-Mail \_\_\_\_\_

Guardian’s Address \_\_\_\_\_  
 P. O. Box or Street \_\_\_\_\_  
 City State Zip Code County

**EMERGENCY INFORMATION:**

Nearest Relative \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Primary Physician \_\_\_\_\_ Phone \_\_\_\_\_

\*\*By providing your email address and signing below, you are agreeing that we may send medical related correspondence to you via email.  
 You may withdraw your consent to email correspondence at any time by notifying a member of our office staff\*\*

**Please fill out this form as completely as possible. This information is necessary to determine your child’s accurate diagnosis and how best to serve your child needs.**

Who referred you to this clinic?

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone # \_\_\_\_\_

**PARENT’S or CAREGIVER’S CONCERNS:**

What are your current concerns? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What have you been told by doctors, teachers, and/or others about your child’s problem? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What do you expect or hope to have happen as a result of an evaluation at the Schmieding Developmental Center?  
 \_\_\_\_\_  
 \_\_\_\_\_

**CHILD'S DEVELOPMENTAL & MEDICAL HISTORY:**

**Medical:**

Have there been any medical concerns or hospitalizations since your child's last evaluation at Schmieding?  NO  YES

If yes, then:

When?

Why?

Where? (name and city of hospital)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Does your child have any allergies (to medicines, foods, animals, etc.)?  NO  YES

If yes, to what and how does it affect him/her? \_\_\_\_\_  
\_\_\_\_\_

List all medications your child currently takes or has taken for long periods of time in the past:

MEDICINE

AMOUNT

REASON

WHEN TAKEN

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What medical tests (like x-rays, EEG, blood tests, etc.) has your child had done since your last appointment?  NONE

What test?

When done?

What result?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Sleep Habits:**

Does your child have any problems with sleep?  NO  YES

If yes, explain: \_\_\_\_\_  
\_\_\_\_\_

**Behavioral Habits:**

Does your child have any behavioral problems?  NO  YES

If yes, explain: \_\_\_\_\_  
\_\_\_\_\_

**FAMILY MEDICAL/DEVELOPMENTAL HISTORY:**

**Biological Father's Name** \_\_\_\_\_ Date of Birth \_\_\_\_\_  
First Last

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Highest Grade Completed \_\_\_\_\_ Other Vocational Training \_\_\_\_\_

Gross Annual Income\* \_\_\_\_\_ Home Phone # \_\_\_\_\_ Cell # \_\_\_\_\_

**Biological Mother's Name** \_\_\_\_\_ Date of Birth \_\_\_\_\_  
First Last

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Highest Grade Completed \_\_\_\_\_ Other Vocational Training \_\_\_\_\_

Gross Annual Income\* \_\_\_\_\_ Home Phone # \_\_\_\_\_ Cell # \_\_\_\_\_

Is the child Adopted?  NO  YES If so please fill out the following information:

Age at Adoption \_\_\_\_\_ Is the child aware he/she is adopted?  NO  YES

**Adoptive-Father/Guardian** \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 \_\_\_\_\_ First \_\_\_\_\_ Last  
 Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
 Highest Grade Completed \_\_\_\_\_ Other Vocational Training \_\_\_\_\_  
 Gross Annual Income\* \_\_\_\_\_ Home Phone # \_\_\_\_\_ Cell # \_\_\_\_\_

**Adoptive-Mother/Guardian** \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 \_\_\_\_\_ First \_\_\_\_\_ Last  
 Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
 Highest Grade Completed \_\_\_\_\_ Other Vocational Training \_\_\_\_\_  
 Gross Annual Income\* \_\_\_\_\_ Home Phone # \_\_\_\_\_ Cell # \_\_\_\_\_

Marital status of parents \_\_\_\_\_ Date divorced, if applicable \_\_\_\_\_  
 Date of death of parent, if applicable \_\_\_\_\_ Which parent? \_\_\_\_\_

Indicate recent family stressors (financial concerns, births, deaths, marital conflicts, etc.): \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Indicate any Department of Human Services or other social service involvement: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

List all persons living in the home:

NAME	AGE	RELATIONSHIP TO CHILD
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**SCHOOL HISTORY:**

**Please bring all old report cards, school achievement, and other testing results that you can find or get from the schools.**

Preschool: Did your child attend a program or day treatment program?  NO  YES

If yes, where and for how long: \_\_\_\_\_  
 \_\_\_\_\_

Home School: Is your child Home Schooled?  NO  YES If yes, what curriculum is used: \_\_\_\_\_

Kindergarten: Age began \_\_\_\_\_ Any Problems \_\_\_\_\_

School Age:

List all schools attended:

Name of School	Grades Attended	Dates Attended
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Has your child repeated a grade(s) or been held back:  NO  YES

If yes, which grade and why: \_\_\_\_\_  
 \_\_\_\_\_

List extra-curricular, sport, or club activities of child: \_\_\_\_\_

Is your child currently receiving additional services through the school?  NO  YES  
 Self-contained special education  Resource  Remedial/Chapter 1  
 Speech/language therapy  Occupational therapy (OT)  Physical Therapy  
 ABA Therapy  School Based Therapy  Other, please specify: \_\_\_\_\_

Date of last school testing: \_\_\_\_\_ Results of testing: \_\_\_\_\_  
(Attach copies of testing if possible.)

Have you requested testing from the school?  NO  YES

Is any testing scheduled?  NO  YES If yes, when? \_\_\_\_\_

Are you satisfied with your child's placement?  NO  YES If no, why? \_\_\_\_\_  
\_\_\_\_\_

What do you feel is your child's main problem at school? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What do you feel the school thinks is your child's main problem? \_\_\_\_\_  
\_\_\_\_\_

**PLEASE LIST THE NAMES AND ADDRESSES OF OTHER PROFESSIONALS WHO HAVE WORKED WITH YOUR CHILD BELOW AND ALSO ON YOUR AUTHORIZATION TO RELEASE INFORMATION FORMS (INCLUDED IN PACKET):**

NAME

Pediatrician \_\_\_\_\_  
Occupational Therapist \_\_\_\_\_  
Speech Pathologist \_\_\_\_\_  
Physical Therapist \_\_\_\_\_  
Health Department (Nurse) \_\_\_\_\_  
Mental Health Professional \_\_\_\_\_  
Specialist (please specify) \_\_\_\_\_  
Other (please specify) \_\_\_\_\_

I certify that the information I have provided is true and accurate to the best of my knowledge.

Signature: \_\_\_\_\_  
Patient or Adult Legally Responsible for Minor Child Patient

Date: \_\_\_\_\_

## AUTHORIZATION FOR ACCESS TO & RELEASE OF INFORMATION

I, \_\_\_\_\_, hereby authorize Schmieding Developmental Center to release/request information from:

School District/Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street Address City State Zip

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Information of:

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

The purpose of this authorization is for: \_\_\_\_\_ Payment \_\_\_\_\_ Treatment \_\_\_\_\_ Other: \_\_\_\_\_

Information to include:

- |   |  |
|---|--|
| <input type="checkbox"/> School Report                      | <input type="checkbox"/> Teacher Rating Form             |
| <input type="checkbox"/> Reports Card History               | <input type="checkbox"/> Achievement Test (Benchmark)    |
| <input type="checkbox"/> Language Proficiency Testing       | <input type="checkbox"/> MAC &/or ELDA Scores            |
| <input type="checkbox"/> Developmental/Psycho Ed Evaluation | <input type="checkbox"/> IFSP/IPP/IEP                    |
| <input type="checkbox"/> 504 Plan                           | <input type="checkbox"/> RTI / IRI Plan                  |
| <input type="checkbox"/> Behavior Evaluation/Plan           | <input type="checkbox"/> Speech Evaluation               |
| <input type="checkbox"/> Physical Therapy Evaluation        | <input type="checkbox"/> Occupational Therapy Evaluation |
| <input type="checkbox"/> Verbal Communication               | <input type="checkbox"/> Health Plan                     |
| <input type="checkbox"/> All Records                        | <input type="checkbox"/> Other: _____                    |

I understand that this authorization may be revoked at any time by given written notice to the facility. A revocation of this authorization will not apply to records already released in reliance upon the authorization. A photocopy of this authorization shall constitute a valid authorization. This authorization will expire \_\_\_\_\_ (date) OR 1 year from date signed.

The facility, its employees, and clinicians are released from legal responsibility or liability for the release of the above information to the extent indicated and authorized herein. I understand that once the above information is disclosed, it may be re-disclosed by the designated recipient and the information may no longer be protected by Federal privacy laws and regulations. I agree to pay the cost of copying, supplies, labor, postage, and other expenses associated with the request as allowed by law.

Treatment, payment, enrollment or eligibility for benefits will not be conditioned on your signing this authorization.

\_\_\_\_\_  
 Legal Representative Signature Relationship Date

## AUTHORIZATION FOR ACCESS TO & RELEASE OF INFORMATION

I, \_\_\_\_\_, hereby authorize Schmieding Developmental Center to release/request medical records, to include verbal communication, from the following individuals/clinics/hospitals:

PCP: _____	Phone: _____
ENT: _____	Phone: _____
Vision: _____	Phone: _____
Neurology: _____	Phone: _____
Genetics: _____	Phone: _____
Birth Hospital: _____	Phone: _____
Mental Health: _____	Phone: _____
ST, OT, PT: _____	Phone: _____
Other: _____	Phone: _____

Please list persons that may receive information (verbal or written) on behalf of your child.

Name _____	Relationship _____	Phone # _____
Name _____	Relationship _____	Phone # _____
Name _____	Relationship _____	Phone # _____
Name _____	Relationship _____	Phone # _____

Information of:

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

The purpose of this authorization is for:  Payment  Treatment  Other: \_\_\_\_\_

The purpose of this disclosure is for evaluating &/or treatment. I understand that this authorization may be revoked at any time by given written notice to the facility. A revocation of this authorization will not apply to records already released in reliance upon the authorization. A photocopy of this authorization shall constitute a valid authorization. This authorization will expire \_\_\_\_\_ (date) OR 1 year from date signed.

The facility, its employees, and clinicians are released from legal responsibility or liability for the release of the above information to the extent indicated and authorized herein. I understand that once the above information is disclosed, it may be re-disclosed by the designated recipient and the information may no longer be protected by Federal privacy laws and regulations. I agree to pay the cost of copying, supplies, labor, postage, and other expenses associated with the request as allowed by law.

Treatment, payment, enrollment or eligibility for benefits will not be conditioned on your signing this authorization.

Legal Representative Signature	Relationship	Date
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